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|  Avon, IN 46123 Cell Phone: (513) 519-7227 or (513) 501-6287 GeansManagement@gmail.com [www.geansmg.com](http://www.geansmg.com)

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| --- | --- | --- |
|  |  |  |
| **Date** |  | **Agent/Representative Name** |
|  |
| **Client Name** |
| **Client Information** |
|  |
|  |  |  |
| **Business Phone#** | **Cell Phone#** |
|  |
| **Business Address** |
|  |  |  |
| **City** |  | **State.** |
|  **Client Intake Questionnaire** |
| 1. **Business Name:**
2. **Business established date:**
3. **What state is your business registered?**
4. **What is your EIN #:**
5. **Is your business a For Profit or Non-Profit?**
6. **Why did you start your business?**
7. **What is your product or service?**
8. **Please summarize services offered / what problem are you trying to solve?**
9. **Who is your target audience?**
10. **Explain your business process:**
11. **How can GMG, Inc. help you grow your business?**
12. **List all business licenses and certifications:**
13. **Have you established a business budget for the delivery of products/services?**
14. **What (if any) other pertinent information can you provide that can help us successful**

**help you grow your business?** **Thank you for your time and consideration in working with GMG, Inc.** **Once you have completed this form, please email it to geansmanagement@gmail.com.**  |
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